

Getting consent to message using WhatsApp Opt-In Flow

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Refer to this topic to learn what to expect when you initiate a new WhatsApp conversation.

Overview

WhatsApp Business Accounts are required to gain consent from WhatsApp users prior to messaging them. These opt-in messages are captured by the Movius platform for attestation purposes.

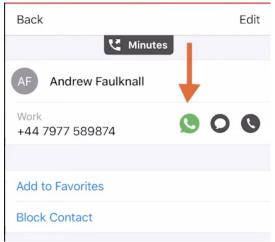
Before you start

- Your organization has to enable the WhatsApp Messaging channel for it to be available in MultiLine. If not, you won't see the green WhatsApp messaging icon.
- You can only send WhatsApp messages to users in your contacts. If you need help setting up your contacts, see Get started with Contacts (https://moviuscorp.knowledgeowl.com/help/get-started-withcontacts).

WhatsApp Opt-In Flow

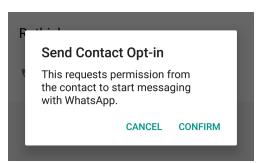
When you try to send a message to a client with WhatsApp for the first time, you're required to get consent using an Opt In process.

1. To start a new WhatsApp conversation, find your contact and click the WhatsApp icon.

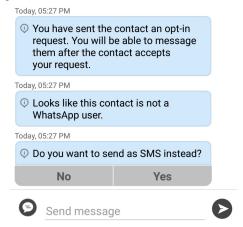


1. A prompt will appear asking you if you'd like to send the contact an Opt In message.



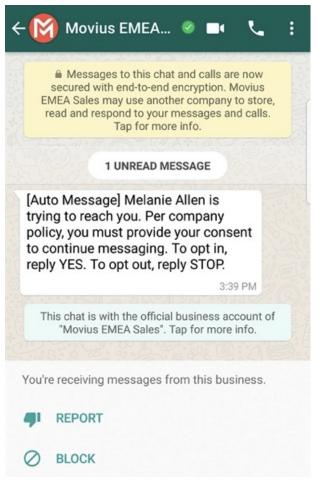


- 2. Click **Confirm** to send the Opt-In. There are four possible outcomes:
 - 1. Contact doesn't have WhatsApp
 - 1. You'll see a message letting you know your contact isn't a WhatsApp user, and ask if you'd like to send an SMS instead.



- 2. Select **Yes** to go to the SMS message screen. Select **No** to return to contacts.
- 2. Contact has WhatsApp- customer receives opt-in request



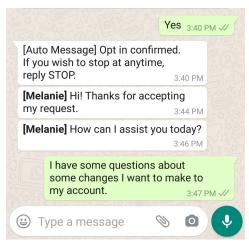


- 1. Contact accepts Opt-In request
 - 1. You'll see a confirmation message letting you know the contact has chosen to opt-in.

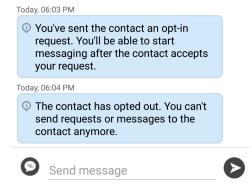


2. Your contact will see a message letting them know they've opted-in.

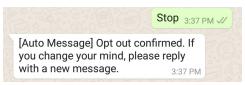




- 2. Contact rejects Opt-In request
 - 1. If your contact rejects the Opt-In, you'll see a message letting you know. The message templates and send message field will be disabled for the contact.



2. The customer will be informed of their Opt-Out status, and that it is possible to Opt-In at any time by replying "yes".



- 3. Contact doesn't respond to Opt-In request
 - 1. If your contact doesn't respond to the Opt-In, you'll be able to send a new one

